Five Stocks to Double in 2013

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Five Stocks To Double in 2013

We have searched high and low to bring you an E-book with the five high-potential stocks most-likely to double next year.

In the course of our research we found that there is no one sector set to dominate growth in the stock market during 2013. That's probably a good thing because buying a varied group of companies should assist you in portfolio diversification.

We also don't pretend to have a crystal ball. We are staying out of Europe (and stocks that depend on Europe) because nobody, not even the head of the International Monetary Fund, can predict what will happen there next year.

We're also steering clear of China which is undergoing a leadership change as its economy shifts into a lower gear. Chinese accounting standards and corruption issues, not to mention unstable relations with Asian trading partners, are like investment poison.

America appears to be leading the world economy so that's where we have focused our attention.

We at Wealthpire are delighted to present you with a compilation of five companies that are on the fast-track to double in 2013.

They don't rely on Washington, and they are unconnected to troubles overseas.

They are not mega-caps because huge companies need years to double in size.

Their charts may not always be pretty. That's because we are looking for undervalued companies – companies that are moving towards profitability. We don't want to see our money or yours caught in value traps.

Some will become profitable for the first time next year, and some are still recovering from the recession.

The things they have in common include a strong culture of growth, a desire to achieve and succeed. They have a clear vision and the leadership to execute it.

Most of these companies are specialists. They are leaders, creating new fields with specialized knowledge and a strong hold on their intellectual property. Most have a strong positive catalyst to move share prices in the coming year.

We hope you profit from our research.

#1. A COMPANY THAT'S AHEAD IN THE CLOUD

What better way to find a company with soaring sales than to check out a company that's all about salesmanship?

Nothing could be more on target than our first pick for 2013.

Some of the success stories in this field, like Salesforce.com (CRM), are priced through the roof. Salesforce.com has a market cap north of $20 billion! If that doesn't give you a nosebleed, check out CRM's forward pricing multiple, now at an unbelievably expensive 78.8!

But it wasn't always that way. Salesforce.com found its way to big cap status by becoming a hyper-growth company.

Our first 2013 target fits that mold. It is Callidus Software, better known as CallidusCloud (CALD). Callidus provides software to ***drive sales and salesmen***.

And nobody is selling harder than Callidus itself. Check out its news history and you'll see an endless scroll of new sales closings.

With more companies signing on weekly, Callidus now serves more than 1,500 companies and 2.5 million users.

But the stock remains a bargain after fighting to the top from years of losses since its $14 IPO back in 2003.

Chart: finviz.com

You wouldn't know it from looking at the chart, but Callidus signed on 157 new customers in the third quarter – <u>that's about one new customer every single business day of the quarter,</u> a new company record!

Revenues are up 14% from a year ago.

This is the eighth consecutive double-digit revenue growth quarter for CallidusCloud.

New customers include two of the world's largest telecommunications companies. Marketing gurus endorse Callidus as a leader in software for sales, hiring, teaching, compensation and promotions.

Profitability is finally in sight with earnings per share expected to jump by 144% next year. Gross margins have hit a record 65%.

Callidus has just upped its revenue guidance for 2012 with sales expected to approach ***$100 million***, a figure nearing the value of the company itself!

We believe that Callidus will swing to a profit next year and share prices will more than double.

Don't just take out word for it. Five analysts cover Callidus and one of them, ***Roth Capital, has a $10 target*** on the stock. The average target is just below $8, and the biggest pessimist in the group expects Callidus to hit $6 a share.

Action to Take: Buy CALD at $4.00 or less. Target: $8.50

#2. BETTING WITH THE INSIDERS

As the legendary investor Peter Lynch often said to investors, "Corporate insiders can sell shares for any reason they like, but they buy for just one reason: because they think the price is headed up".

Since the end of October, executives at a semiconductor company called TriQuint (TQNT) have been buying shares by the fistful.

First in line was the company's president and CEO, Ralph Quinsey, who snapped up almost $100,000 worth of TriQuint shares near their 52-week low at $4.37.

The rush was on. Company directors piled in to buy almost $600,000 worth of stock in less than two weeks.

So, what is TriQuint, and what do they make?

Photo: ENGADGET

Every time Apple releases a new phone, the first thing that happens is an army of technicians runs out and tears them to bits. Some want to learn engineering secrets. But many are hired by stock analysts to figure out who is making the parts for this latest star of the cell-phone world.

After all, Apple buys a mind-blowing $28 billion worth of semiconductors every year. And TriQuint power amplifiers always appear inside new iPhone models.

The company relies on Apple for 35% to 40% of its revenue, so a bad quarter for the iPhone can be a lousy year for TriQuint stock.

Chart: finviz.com

Share prices took a pounding earlier this year when Apple cleared its inventory of the iPhone 4S and prepared for production of the fifth generation phone.

The gap in orders appeared in September, and it opened up a new opportunity for 2013 investment.

After some disappointing quarters, ***TriQuint came out on September 29th and proved the doubters wrong. The company beat expectations on both revenues and earnings.***

But the market beat up TriQuint anyway.

Although the iPhone 5 set new records in first-week sales, the celebrated phone fell short of analysts' stellar expectations. And, as Apple shares slid, so did shares of suppliers like TriQuint.

Now, if you believe in rational markets, you'll believe that TriQuint is priced exactly as it should be.

But if you believe in the future, check out TriQuint projections.

With earnings in the past quarter near the break-even point, TriQuint expects a ***700% improvement next year! Revenues are projected to grow 10%.***

Photo: Turner.com

iPhone 5 sales are expected to soar throughout the holiday season, and experts report that Apple has just upped its production target from 60 million to 65 million units for the quarter.

Despite strong upward trends, TriQuint is still selling below book value (with $160 million worth of cash in the bank.) Shares are also priced below sales, even though TriQuint makes a profit!

Go figure.

As CEO Ralph Quinsey sensed when he bought up shares just before Halloween, TriQuint has now hit a turning point.

Of the nine analysts watching TriQuint, ***all*** of them believe that huge gains are coming in 2013. We are calling for a double.

Action to Take: Buy TQNT at $4.75 or less. Target $$9.50

#3. THE UNAPPRECIATED CHEMIST

There's nothing quite as appetizing as a growth stock which is priced like a plodder.

That's certainly the case with Aceto Corporation which blew the doors off earnings expectations this year but has remained range-bound as a stock since April.

Chart:

Chart: finviz.com

Aceto has delivered ***astounding*** earnings growth of more than ***64%*** for the year. But as you can see from the chart above, the stock market seems as nervous about Aceto as a cat in a room full of rocking chairs.

Big moves to the upside for Aceto are followed by selloffs. It is as if nobody can believe this company is actually doing what it is doing.

Let me tell you a bit about the Aceto magic. If you look at any standard financial page, you'll merely see that Aceto is an old, established specialty chemicals corporation with an interest in pharmaceuticals. But it is more than that.

Much more nowadays.

Aceto is indeed known for providing 1100 chemicals, some of which the pharmaceutical industry uses to make many, many different drugs.

But somewhere along the way, a bright Aceto executive got the idea, why don't we make our own drugs from our own chemical supplies? What a brilliant idea!

With that realization the Aceto subsidiary, **Rising Pharmaceuticals**, was born. At last check I counted ***54 generic drugs*** and supplements being made and distributed in the US by Rising Pharma.

Graphic: Whatsthedose.com

Next year the company plans to add another **NINE** drugs to the roster, and it is expanding sales into ***China, India and elsewhere in the Far East***.

The health sciences segment now makes up 60% of Aceto revenues, specialty chemicals 34%, and agricultural chemicals are generating only 6%. ***Drug-making is clearly the future of this under-appreciated company.***

Next year Aceto conservatively expects earnings growth of 23%, which would be considered an incredible expansion rate for any large-cap chemical or drug company. But Aceto's whole business is still valued at only ***$264 million***.

Amazing! The company now sells more than ***$400 million*** worth of products annually. ***In other words Aceto is actually valued below its own sales by almost 50%!***

Take a look at any of Aceto's valuation metrics and you'll see this company is still dirt cheap. It hasn't been properly rewarded for past performance, and future gains have yet to be priced in.

When they are, Aceto should double.

Action to Take: Buy ACET at $10.00 or less. Target: $20.00

#4. NOT A LOSER ANYMORE

Some companies just can't seem to stop losing money. There are biotech companies which have been pouring money into research for more than a decade without producing an approved drug.

But our choice for the number four slot among our 2013 picks is a company far away from the drug business (although it does have experience with reporting losses).

Vantage Drilling (VTG) is in the oil business, and it happens to be in the least volatile segment of that industry.

Photo: Vantagealt.com

Oil *exploration* companies can rise or fall depending on the next hole they drill. Integrated oil companies are hostage to the fluctuating price of oil.

But contract oil drillers own and operate the high-end machinery that does the dirty work, and they get paid handsomely for their efforts.

Established in 2007 and heavily reliant on borrowed money, Vantage Drilling is finally swinging from being a loss-making company to producing earnings. In its most recent report the company delivered a net income of $2 million compared to a loss of $11.9 million for the same period a year ago.

Chart: finviz.com

Vantage Drilling shares enjoyed substantial gains during 2012. But the company's earnings for the whole year will still be stuck in the minus column at a loss of 12 cents a share. That trailing number is dragging shares down.

But the consensus estimate for next year is for **positive returns**. Earnings should be plus 12 cents a share.

That's a world of difference!

Revenues should jump from $500 million dollars this year to almost $700 million next year.

Photo: Vantagealt.com

With its unusually modern fleet and experienced management, this relative newcomer to the big leagues of oil drilling should be ready to take its place among the big-league drilling stocks.

Action to Take: Buy VTG at $1.87 or less. Target $3.80

#5. GENERAL PETRAEUS SHOULD HAVE BOUGHT THIS

If there's one thing America learned from the General David Petraeus scandal, it is the importance of cyber-security.

You would think that a four-start general would know better than to document an extra-marital affair through unsecured email, but that's what he did.

Photo: Slate.com

We take no pleasure in the loss of a highly skilled and experienced general to a sex scandal. But the incident does highlight the value of cyber-security in email communications.

Espionage, especially corporate espionage by foreign countries, is a leading threat to American business. That's why the business of our number five stock pick is all about secure communications.

Zix Corporation (ZIXI) is doing a booming business in email encryption.

Almost unbelievably, ***the company has grown revenues for 15 straight quarters!***

In its most recent report revenues were up 15% for the quarter. New orders for email encryption are soaring, up by a ***stunning 58% this quarter***!

It is small wonder, because Zix is the *only* encryption software that Google sells. (How's that for a big name endorsement?)

Chart: finviz.com

So why is Zix stock in a bit of a slump right now?

One problem is that earnings per share *appeared* to decline in the latest report because of a one-time accounting correction. Another factor casting a shadow over Zix's stock is a move by a major shareholder to take control of the board of directors.

Zix's management is fighting to retain control, but in-fighting always causes nervousness among investors. It will pass.

Don't let these temporary distractions take your eye off the ball. In addition to its spectacular growth, Zix is delivering unheard-of returns.

Check out the Zix profit margin of 53%!

Have you ever seen a gross profit margin 83%?

Zix has it.

But the market still has this stock wrong. It has the kind of low valuations that you would expect from a stagnant company, not from a cutting edge growth stock in the tech sector.

Three analysts are covering ZIXI stock, and all agree that this is a company with amazing potential.

Action to Take: Buy ZIXI at $2.75 or less. Target $5.50

Conclusion

We at *Wealthpire* hope you find real value in our research.

We encourage you to do your own research and check the sales figures, earnings and the story behind these five stocks. Listen to the quarterly conference calls (especially their forecasts for 2013) and make your own judgment.

No one can guarantee 100% gains in the future, but we think you'll agree that these are undervalued companies with glowing prospects. In today's brutally volatile investing atmosphere, it is not easy for the average investor to come up with viable contenders in the rarified universe of stocks that will double in 2013.

That's why we gladly offer these five gems in hopes of guiding you to real profits in the coming year.

And with that, we sincerely wish you a happy and prosperous 2013.

Happy New Year!

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